



## 2nd Quarter of 2021

We can't believe the first half of 2021 has come and gone! Orrigen is continually progressing forward, and we have spent a majority of this quarter focusing on funding.

### Funding

As noted last quarter, our founder and Chief Technology Officer, Mike, continues to have multiple discussions a week with various pre-seed investors. Each investor brings a different strategy to the table, and we continue to vet out these strategies. We have met with multiple investors that are ready to write a check, but unfortunately their values and plans do not align with ours. It's extremely important to us that we find an investor that would be a great fit with the team and our vision. Candidly, we're not interested in partnering with an investor that is going to buy our IP and park it on a shelf, solely so it cannot be used by a competitor. We know that our technology will completely disrupt the industry and we want it to be used in a way that will be beneficial to as many people as possible.

Currently, we are pursuing the 4 following investment strategies: a full buyout of Orrigen, an equity stake investment, a convertible note, or an IP purchase.

Our investors that participated in the friends and family round of funding will be the first to know once a pre-seed investment partnership has been formally established.

### Patents

After months of delays from the United States Patent and Trademark Office due to COVID, we finally received our approved patents books for our two latest approved patents: *System and Method for Detecting Smoke Using a Photoelectric Sensor* and *Smoke Detection Enclosure for Recessed Installment*. Our patent attorney is confident patents #4 and #5 will be approved shortly based on conversations he had with the examiner. The trademark for the name *Orrigen* is still in process.



## Investor Town Halls

Since we were unable to host an in-person investor town hall in 2020 due to COVID, we were so happy to host a town hall in Fort Worth this quarter for all friends and family investors. Following the in-person town hall, we hosted a virtual town hall for investors that were unable to attend the town hall in Fort Worth. The town halls were exclusive to investors that participated in the friends and family round of funding. Both events allowed us to share more in-depth updates and gave investors the chance to ask questions. We look forward to hosting additional investor events in the future!



In-  
Person  
Town  
Hall

Virtual  
Town  
Hall

**Pre-Seed Funding Options**

We have four different types of funding offers that have been presented to us. Each option is being vetted out and we are continuing conversations with each party.

- 1 Full buyout of Orrigen
- 2 Equity Stake Investment
- 3 Convertible Note
- 4 Buy IP

Macie W.

Mike O.

AK  
Andrew K.

Briana A.

## Stay in Touch

Your continued support of Orrigen is appreciated so much. We are still extremely confident that we will find the right investor in the very near future to push Orrigen to the MVP finish line.

We want to encourage all of our supporters, especially investors, to please reach out to us if you have any questions or ever need additional information about Orrigen. Contact information for each of our team members is listed below. We are always happy to have 1:1 meetings with our investors as well.

We hope the first half of 2021 has treated you and yours well and we look forward to what's to come for the remainder of the year!



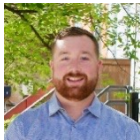
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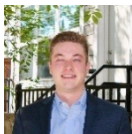
Mike Orr, Chief Technology Officer  
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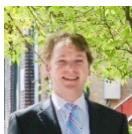
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